

瀚亞投資

Société d'Investissement à Capital Variable

Registered Office: 26 boulevard Royal

L-2449 Luxembourg

Grand-Duchy of Luxembourg

R.C.S. Luxembourg B 81 110

「SICAV」

致股東通知信

重要文件需要您立即注意。

如有疑問，請聯繫您的專業顧問。

謹通知瀚亞投資之股東，SICAV 董事會（「董事會」）已決議修改 2023 年 8 月的 SICAV 公開說明書（「公開說明書」）。

除非這些決議中另有規定，否則本文中使用的的大寫術語與公開說明書最新經核定之版本中之含義相同。

對公開說明書所作主要變更與以下項目有關：

- 修訂第 2.1 節「申購股份」和第 2.2 節「買回股份」，更具體地說是其各自的「支付」小節，修訂結算期限並澄清有關結算日期的規則。特別是，支付申購款項和買回款項的結算期間由相關評價日起算之五個營業日縮短為三個營業日；
- 修訂公開說明書第 7.2 節「管理公司」和附錄一「名錄」，以表明(i)Selim Saykan 先生已取代 Oliver Hermesdorf 先生成為管理公司的事務經理人；(ii)Nicolas Laudén 先生已被任命為 SICAV 的董事；(iii)Terence Ming Wan Lim 先生已被任命為管理公司的董事；
- 修訂公開說明書第 7.3 節「投資經理人」，以表明任何子基金的投資顧問得收受及/或簽訂軟錢酬庸/安排；
- 修訂公開說明書第 7.4 節「保管人」，新增對 SICAV 網站的引用，以獲取有關第三方代表的資訊；
- 刪除公開說明書附錄六中的「保管人第三方代表列表」，以反映該列表在 SICAV 網站上的公佈情況；
- 修訂公開說明書的(i)投資人注意事項和(ii)附錄六「環境、社會及公司治理考量與永續性風險」，更具體地說，修訂子基金全球配置優化基金、亞洲動力股票基金、全

球新興市場動力股票基金、日本動力股票基金、全球低波動股票基金、全球價值股票基金、亞洲股票收益基金、亞太股票基金、亞洲股票基金、中印股票基金、大中華股票基金、中國股票基金、印度股票基金、印尼股票基金、亞洲債券基金、亞洲非投資等級債券基金、亞洲優質債券基金、亞洲當地貨幣債券基金、全球新興市場債券基金的合約前揭露文件，以更新關於排除在投資範圍之外的業務活動和實踐的排除政策。

此外，董事會謹此通知投資人有關其投資之下列子基金之變更：

謹通知「瀚亞投資 – 中國股票基金」及「瀚亞投資 – 大中華股票基金」（此段落稱「本子基金」）之股東

投資經理人將委任瀚亞投資（香港）有限公司擔任投資協管經理人，負責子基金的投資管理職能，自 2024 年 5 月 2 日起生效。

根據公開說明書，本子基金的現有股東如不同意上述變更，有權要求贖回/轉換其股份，自本通知發佈之日起 30 日內不須支付贖回/轉換費用，即至 2024 年 5 月 1 日止。

如果您對以上內容有任何疑問或疑慮，請聯繫 SICAV 或您所在管轄地區之 SICAV 代表。

修改後的 SICAV 公開說明書將在 SICAV 的註冊辦公室免費供您索取。

2024 年 4 月 2 日

瀚亞投資

承董事會命令

EASTSPRING INVESTMENTS
Société d'Investissement à Capital Variable
Registered Office: 26 boulevard Royal
L-2449 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 81.110
(the "**SICAV**")

NOTICE TO SHAREHOLDERS

This document is important and requires your immediate attention.

If in doubt, contact your professional adviser.

Notice is hereby given to the shareholders that the board of directors of the SICAV (the "**Board of Directors**") has decided to amend the prospectus of the SICAV dated August 2023 (the "**Prospectus**").

Unless otherwise defined in these resolutions, capitalized terms used herein will have the meaning ascribed to them in the latest visa-stamped version of the Prospectus.

The main changes made to the Prospectus relate to the following items:

- amendments to the sections 2.1 "Buying Shares" and 2.2 "Redeeming Shares", more specifically their respective sub-sections "Payments", in order to amend the settlement period and clarify the rules concerning the settlement date. In particular, the settlement period for payments of subscription monies and redemption proceeds is reduced from five to three Business Days from the relevant Valuation Day, with the exception of the sub-fund "Eastspring Investments – Vietnam Equity Fund" where the settlement period is within four Business Days;
- amendment to the Section 7.2 "Management Company" and to the Appendix 1 "Directory" of the Prospectus in order to indicate that: (i) Mr Oliver Hermesdorf has been replaced as a Conducting Officer of the Management Company by Mr Selim Saykan; (ii) Mr Nicolas Lauden has been appointed as director of the SICAV; and (iii) Mr Terence Ming Wan Lim has been appointed as a director of the Management Company;
- amendment to the Section 7.3 "Investment Manager" of the Prospectus in order to indicate that the Investment Advisers of any Sub-fund may be entitled to receive and/or enter into soft-dollar commissions/arrangements;
- amendments to the section 7.4 "Depositary" of the Prospectus to add a reference to the website of the SICAV for information on third-party delegates;
- removal of the "List of Third Party Delegates of the Depositary" from Appendix 5 of the Prospectus to reflect the publication of such list on the SICAV's website;
- amendments to the Appendix 6 "Environmental, social and governance considerations and sustainability risks" of the Prospectus and, more specifically, to the pre-contractual disclosure documents of the Sub-funds "CICC China USD ESG Bond Fund" and "Asia ESG Bond Fund" in order to update the information regarding the asset allocation;

- amendments to the Appendix 6 "Environmental, social and governance considerations and sustainability risks" of the Prospectus and, more specifically, to the pre-contractual disclosure documents of the Sub-funds "CICC China USD ESG Bond Fund", "Asia ESG Bond Fund" and "Japan ESG Equity Fund" in order to describe the methodology applied to carry out the assessment of sustainable investments. With specific regard to the Sub-fund "Japan ESG Equity Fund", the amendments are made for clarification purposes only and do not involve a modification of the methodology applied to this Sub-fund, whose commitment remains to invest between 1% and 35% of the assets in investments aligned with the EU Taxonomy;
- amendments to (i) the Notice to Investors and (ii) the Appendix 6 "Environmental, social and governance considerations and sustainability risks" of the Prospectus and, more specifically, to the pre-contractual disclosure documents of the Sub-funds Global Equity Navigator Fund, Global Market Navigator Fund, Global Multi Asset Income Plus Growth Fund, Asian Dynamic Fund, Global Emerging Markets Dynamic Fund, Global Emerging Markets ex-China Dynamic Fund, Japan Dynamic Fund, Global Emerging Markets Fundamental Value Fund, Global Low Volatility Equity Fund, Global Multi Factor Equity Fund, World Value Equity Fund, Asian Equity Income Fund, Asia Opportunities Equity Fund, Asia Pacific Equity Fund, Asian Equity Fund, Asian Low Volatility Equity Fund, Asian Multi Factor Equity Fund, Dragon Peacock Fund, Greater China Equity Fund, China A Shares Growth Fund, China Equity Fund, India Equity Fund, Indonesia Equity Fund, Japan Smaller Companies Fund, Philippines Equity Fund, Asia ESG Bond Fund, Asian Bond Fund, Asian High Yield Bond Fund, Asian Investment Grade Bond Fund, Asian Local Bond Fund, China Bond Fund, CICC China USD ESG Bond Fund and Global Emerging Markets Bond Fund, in order to update the exclusion policy, with regard to business activities and practices excluded from the investments; and
- amendment to the Appendix 7 "Important Information for Investors in Certain Countries" of the Prospectus in order to remove the sub-funds "Eastspring Investments – Global Emerging Markets Bond Fund" and "Eastspring Investments – Japan Dynamic Fund" from the list of sub-funds marketed in the United Arab Emirates.

In addition, the Board of Directors would like to inform the Shareholders of the following sub-funds of the changes made to the sub-funds in which they invest:

- (1) **Notice to the shareholders of "Eastspring Investments – China A Shares Growth Fund", "Eastspring Investments – China Equity Fund" and "Eastspring Investments – Greater China Equity Fund" (for the purpose of this section, the "Sub-Funds")**

The Investment Manager will appoint Eastspring Investments (Hong Kong) Limited as the investment sub-manager for the investment management functions of the Sub-Funds with effect from 2 May 2024.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 1 May 2024.

- (2) **Notice to the shareholders of "Eastspring Investments – Global Multi Asset Income Plus Growth Fund" (for the purpose of this section, the "Sub-Fund")**

Currently, the existing investment manager of "Eastspring Investments – Global Multi Asset Income Plus Growth Fund" is Eastspring Investments (Singapore) Limited (the "**Investment Manager**"). The latter has delegated the investment management functions of the Sub-Fund relating to investments in high yield bonds to PPM America Inc. as investment sub-manager (the "**Investment Sub-Manager**").

The Investment Sub-Manager will be removed from the Sub-Fund with effect from 2 May 2024 (the "**Effective Date**") in order to streamline the investment process. From the Effective Date, the existing delegation to the Investment Sub-Manager by the Investment Manager will be terminated. The Investment Manager will assume responsibility for the day-to-day investment management of the Sub-Fund.

The removal of the Investment Sub-Manager will not result in any change in the investment objective and policy of the Sub-Fund, the risk profile of the Sub-Fund, the level of the fees payable by the SICAV and the Sub-Fund, and will not materially prejudice the rights or interests of the Shareholders. Apart from the changes in the operations as a result of the above change to the Sub-Fund, the Management Company considers that there is no other impact on how the SICAV and the Sub-Fund currently operate and the manners in which the SICAV and the Sub-Fund are being managed.

In accordance with the Prospectus, existing shareholders in the Sub-Fund who do not consent to the above change shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e. until 1 May 2024.

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If you have any questions or concerns about the foregoing, please contact the SICAV or the representative of the SICAV in your jurisdiction.

The revised prospectus of the SICAV will be at your disposal, free of charge, at the registered office of the SICAV.

2 April 2024

EASTSPRING INVESTMENTS

By order of the Board of Directors